

**ANNOUNCEMENT ON THE IMPLEMENTATION OF INCREASE OF CAPITAL
WITHOUT PRE-EMPTIVE RIGHTS (“PMTHMETD”)
PT APEXINDO PRATAMA DUTA TBK (“THE COMPANY”)**

This Announcement is made and performed in order of compliance with the provision of (i) Article 43A of Financial Services Authority Regulation Number 32/POJK.04/2015 concerning Increased Capital of a Public Company With Pre-emptive Rights as amended under Financial Services Authority Regulation Number 14/POJK.04/2019 concerning Amendment to Regulation Number 32/POJK.04/2015 on Increase of Capital of Public Companies With Preemptive Rights. (“**POJK 14/2019**”), and (ii) Provision VI.1. of IDX Regulation Number I-A, Appendix II to the Decree of the Board of Directors of PT Bursa Efek Indonesia Number Kep-00101/BEI/12-2021 dated 21 December 2021 concerning the Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies, as amended by the Decree of the Board of Directors of PT Bursa Efek Indonesia Number Kep-00045/BEI/03-2026 dated 31 March 2026 concerning the Amendment to Regulation Number I-A on the Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies, hereinafter referred to as “**Announcement**”.

This Announcement is important to be considered by the shareholders of the Company and constituted implementation of PMTHMETD which has been approved by Extraordinary General Meeting of Shareholders (“**EGMS**”) of the Company dated 7 October 2026.

The Board of Commissioners and the Board of Directors of the Company either individually or collectively are fully responsible for the validity and completeness of all material information or facts contained in this Announcement. The Board of Commissioners and the Board of Directors of the Company, having made reasonable enquiry, confirm that there are no important and relevant facts that are omitted which may cause the material information or facts in this Announcement to become inaccurate and/or misleading.



PT Apexindo Pratama Duta Tbk

Main Business Activities
Oil Mining (KBLI 06100)

Located in Jakarta Selatan, DKI Jakarta, Indonesia

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The Company hereby announce that the Company will implement PMTHMETD, in order to improve the Company’s financial position as mentioned in Article 3 point (a) POJK 14/2019.

PMTHMETD implemented by issuing 218,090,317 new series B shares with a par value of IDR325.00 (three hundred twenty five IDR) per share (“**New Shares**”), with the subscription for such shares to be settled by offsetting the Foreign Syndicated Lenders’ claims against the Company.

Number of additional shares which will be recorded is 218,090,317 (two hundred eighteen million ninety thousand three hundred seventeen) new series B shares, with exercise price of IDR325.00 (three hundred twenty five IDR) per share. The determination of the exercise price for the PMTHMETD is in accordance with the provisions of Section V.1.3 of Appendix II to the Decree of the Board of Directors of PT Bursa Efek Indonesia Number Kep-00045/BEI/03-2026 dated 31 March 2026 concerning the Amendment to Regulation Number I-A on the Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies. The implementation schedule is as follow:

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| 1. Implementation of PMTHMETD | : 19 October 2026 |
| 2. Listing of New Shares | : 20 October 2026 |
| 3. Announcement of PMTHMETD Implementation Results | : 21 October 2026 |

After implementation of PMTHMETD, therefore the Company's total issued and paid up capital will increase from to 3,546,466,661 (three billion five hundred forty six million four hundred sixty six thousand six hundred sixty one) shares, to 3,764,556,978 (three billion seven hundred sixty four million five hundred fifty six thousand nine hundred seventy eight) shares, which is divided into (i) 3,546,466,661 (three billion five hundred forty six million four hundred sixty six thousand six hundred sixty one) series A shares, and (ii) 218,090,317 (two hundred eighteen million ninety thousand three hundred seventeen) series B shares.

This Announcement is made to be announced to the public through the website of the Indonesia Stock Exchange and the Company's website.

Jakarta, 9 October 2026
PT APEXINDO PRATAMA DUTA TBK
The Board of Directors