



**Head Office**

Office 8 Building, 20 – 21 Floor, SCBD Lot. 28,  
Jl. Jend. Sudirman Kav. 52-53, Kebayoran Baru, Jakarta 12190  
Phone: +62(21) 29333000, Facsimile: +62(21)29333111  
Email: info@apexindo.com  
Website: www.apexindo.com

**ANNOUNCEMENT IMPLEMENTATION RESULT  
OF INCREASE OF CAPITAL WITHOUT PRE-EMPTIVE RIGHTS (“PMTHMETD”)  
THROUGH CONVERSION MECHANISM OF MANDATORY CONVERTIBLE BONDS (“MCB”) TRANCHE 1  
INTO SHARE OF PT APEXINDO PRATAMA DUTA TBK (“THE COMPANY”)**

Referring to the approval of the shareholders of the Company on Extraordinary General Meeting of Shareholders (“EGMS”) dated May 30, 2024 in order to PMTHMETD implementation and in order to comply with the provision of Article 43B paragraph 1 of Financial Services Authority Regulation (“POJK”) Number 32/POJK.04/2015 concerning Increased Capital of a Public Company With Pre-emptive Rights as amended under POJK Number 14/POJK.04/2019 concerning Amendment to POJK Number 32/POJK.04/2015 on Increase of Capital of Public Companies With Preemptive Rights and based on our letter to Indonesia Stock Exchange Number 141/DIR-VII/2024 dated July 2, 2024 regarding Application Recording Additional Shares in order of PMTHMETD as well as our letter to Financial Services Authority Number 155/DIR-VII/2024 dated July 8, 2024 regarding Announcement for PMTHMETD through conversion mechanism of MCB Tranche 1 of the Company, hereby we inform the implementation result of PMTHMETD as below :

1.	Number of Additional Shares	:	612,838,095 (six hundred twelve million eight hundred thirty eight thousand ninety six) shares.		
2.	Exercise Price	:	IDR 1.846,63 (one thousand eight hundred forty six point sixty three IDR) per share.		
3.	Recording Date of Shares	:	July 17, 2024		
4.	Owner of Additional Shares	:	No.	Name	Number of Shares
			1	HSBC BANK PLC	102.885.341
			2	QATAR NATIONAL BANK (Q.P.S.C.)	61.543.339
			3	ACP I Trading LLC	197.661.340
			4	Conover Investments LP	75.521.167
			5	Pathfinder Strategic Credit II LP	175.226.908
			Total Additional Shares		612.838.095

Issued and paid up capital of the Company before PMTHMETD amounted 2,933,628,566 (two billion nine hundred thirty three million six hundred twenty eight thousand five hundred sixty six) shares. Number of PMTHMETD is amounting 612,838,095 (six hundred twelve million eight hundred thirty eight thousand ninety five) shares, so total of issued and paid up capital of the Company after PMTHMETD become 3,546,466,661 (three billion five hundred forty six million four hundred sixty six thousand six hundred sixty one) shares.

Jakarta, July 18, 2024  
**PT APEXINDO PRATAMA DUTA TBK**  
The Board of Directors