



**Head Office**

Office 8 Building, 20 – 21 Floor, SCBD Lot. 28,  
Jl. Jend. Sudirman Kav. 52-53, Kebayoran Baru, Jakarta 12190  
Phone: +62(21) 29333000, Facsimile: +62(21)29333111  
Email: info@apexindo.com  
Website: www.apexindo.com

**ANNOUNCEMENT IMPLEMENTATION RESULT  
OF INCREASE OF CAPITAL WITHOUT PRE-EMPTIVE RIGHTS (“PMTHMETD”)  
THROUGH CONVERSION MECHANISM OF MANDATORY CONVERTIBLE BONDS (“MCB”) TRANCHE 1  
INTO SHARE OF PT APEXINDO PRATAMA DUTA TBK (“THE COMPANY”)**

Referring to the approval of the shareholders of the Company on Extraordinary General Meeting of Shareholders (“EGMS”) dated July 22, 2022 in order to PMTHMETD implementation and in order to comply with the provision of Article 43B paragraph 1 of Financial Services Authority Regulation (“POJK”) Number 32/POJK.04/2015 concerning Increased Capital of a Public Company With Pre-emptive Rights as amended under POJK Number 14/POJK.04/2019 concerning Amendment to POJK Number 32/POJK.04/2015 on Increase of Capital of Public Companies With Preemptive Rights and based on our letter to Indonesia Stock Exchange Number 051/DIR-III/2023 dated March 2, 2023 regarding Application Recording Additional Shares in order of PMTHMETD as well as our letter to Financial Services Authority Number 053/DIR-III/2023 dated March 6, 2023 regarding Announcement for PMTHMETD through conversion mechanism of MCB Tranche 1 of the Company, hereby we inform the implementation result of PMTHMETD as below :

1.	Number of Additional Shares	:	33,200,000 (thirty three million two hundred thousand) shares.
2.	Exercise Price	:	IDR 1.846,63 (one thousand eight hundred forty six point sixty three IDR) per share.
3.	Recording Date of Shares	:	March 31, 2023
4.	Owner of Additional Shares	:	HSBC BANK PLC

Issued and paid up capital of the Company before PMTHMETD amounted 2,796,804,997 (two billion seven hundred ninety six million eight hundred four thousand ninety hundred ninety seven) shares. Number of PMTHMETD is amounting 33,200,000 (thirty three million two hundred thousand) shares, so total of issued and paid up capital of the Company after PMTHMETD become 2,830,004,997 (two billion eight hundred thirty million four thousand ninety hundred ninety seven) shares.

Jakarta, April 3, 2023  
**PT APEXINDO PRATAMA DUTA TBK**  
The Board of Directors